



Application to access Multinvest DFM Portfolios

Multinvest Inflation Plus Model Portfolios (LISP Administered)

Application is hereby made for the registration by the below Financial Brokerage to be linked to model portfolios managed by Multinvest Asset Management (FAIS 44763) under a signed Multinvest discretionary mandate and as agreed herein.

Advising FSP Details:

Name of Brokerage:						
FSP Number:						
Broker Name:						
Broker Surname:						
Email Address:						
LISP	Allan Gray	Glacier	MomWealth	Ninety One	OM Wealth	Wealthport
(Tick applicable)						
Broker Codes:						
Strategies: Multinvest Inflation Plus Model Portfolios						

Signature of Adviser:

Date:

I/We the above, request Multinvest to apply to the selected administrative LISP FSP that access be given to the brokerage on the above strategies. I/We confirm in presenting such strategies that I/we may be privy to confidential information and as such I/we will advise Multinvest in advance should I/we enter into similar arrangements. I/We confirm that we will ensure that before instructions are given to use such strategies that all clients have signed the correct Multinvest registered mandate (unaltered) as amended from time to time and have received confirmation that Multinvest has received such signed mandate. I/We agree to keep such mandate and make it available within 3 working days if so requested by Multinvest. I/We agree to provide all clients with regular reports as required and made available on www.multinvest.co.za as well of all disclosures made therein. I/We agree to abide by the terms as set out in the mandate in particular that which refers directly or indirectly to the "advising Financial Service Provider".

Send this application to: info@multinvest.co.za or fax to: 0865 881 007